Note: This document has been translated from a part of the Japanese original. The fully translated version will be disclosed at a later date. These documents have been translated for reference purposes only. In the event of any discrepancy between these translated documents and their Japanese originals, the originals shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: SEIKO GROUP CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 8050
URL: https://www.seiko.co.jp/en/
Representative: Shuji Takahashi President
Inquiries: Masanobu Minami General Manager, Accounting Department
Telephone: +81-3-3563-2111
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	99,089	28.5	15,440	88.8	16,491	94.3	11,197	76.3
June 30, 2025	77,114	4.2	8,176	60.2	8,488	56.7	6,352	81.9

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 18,440 million [720.2%]
For the three months ended June 30, 2025: ¥ 2,248 million [(68.7) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	136.99	-
June 30, 2025	77.75	-

Note: The Company implemented a 2-for-1 share split of its common shares effective April 1, 2026. Basic earnings per share have been calculated on the assumption that the share split had been implemented at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	407,233	191,938	46.7
March 31, 2026	383,881	177,502	45.8

Reference: Equity
As of June 30, 2026: ¥ 190,017 million
As of March 31, 2026: ¥ 175,783 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	60.00	-	105.00	165.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		52.50	-	52.50	105.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes
The Company implemented a 2-for-1 share split of its common shares effective April 1, 2026. For the fiscal year ended March 31, 2026, the dividend amounts shown in the table above are the actual amounts before the share split. On a post-split basis, the dividends for the fiscal year ended March 31, 2026 would have been 30 yen at the end of the second quarter, 52.50 yen at the fiscal year-end, and 82.50 yen in total for the fiscal year.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	375,000	11.7	41,000	32.8	41,500	25.3	28,000	27.4	342.50

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	82,808,522 shares
As of March 31, 2026	82,808,522 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,052,280 shares
As of March 31, 2026	1,066,720 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	81,743,222 shares
Three months ended June 30, 2025	81,698,402 shares

(Note)

For the purpose of calculating the number of treasury shares at the end of period and the average numbers of shares issued during the period, treasury shares held in the Board Benefit Trust (BBT) are included in the treasury shares deducted in the calculation.

The Company implemented a 2-for-1 share split of its common shares effective April 1, 2026. Total number of issued shares at the end of the period (including treasury shares), number of treasury shares at the end of the period, and average number of shares outstanding during the period (cumulative from the beginning of the fiscal year) have been calculated on the assumption that the share split had been implemented at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautionary statements with respect to financial forecast)

The financial forecasts which appear in this report have been prepared based solely on the information which was available to the Company as of the date on which the report was released and the Company does not in any way guarantee the achievement of the forecasts. Actual results may differ significantly from the forecasted figures due to a number of factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	43,487	48,470
Notes and accounts receivable - trade, and contract assets	45,720	51,774
Inventories	85,579	86,827
Accounts receivable - other	4,520	3,545
Other	10,475	12,183
Allowance for doubtful accounts	(1,867)	(1,957)
Total current assets	187,914	200,844
Non-current assets		
Property, plant and equipment		
Buildings and structures	86,119	86,474
Machinery, equipment and vehicles	96,558	97,533
Tools, furniture and fixtures	47,096	48,053
Other	19,545	19,794
Accumulated depreciation	(189,272)	(191,698)
Land	52,879	52,888
Construction in progress	1,437	1,734
Total property, plant and equipment	114,365	114,780
Intangible assets		
Goodwill	6,091	5,716
Other	13,921	14,595
Total intangible assets	20,012	20,311
Investments and other assets		
Investment securities	49,545	59,085
Deferred tax assets	2,618	2,730
Other	9,571	9,626
Allowance for doubtful accounts	(146)	(146)
Total investments and other assets	61,589	71,296
Total non-current assets	195,967	206,388
Total assets	383,881	407,233

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	28,322	29,213
Short-term borrowings	42,569	51,907
Current portion of long-term borrowings	28,605	29,248
Accounts payable - other	15,098	11,446
Income taxes payable	6,743	4,630
Provision for bonuses	6,595	3,731
Other provisions	978	1,083
Asset retirement obligations	513	521
Other	27,191	30,223
Total current liabilities	156,616	162,005
Non-current liabilities		
Long-term borrowings	24,308	23,999
Deferred tax liabilities	4,023	7,712
Deferred tax liabilities for land revaluation	3,720	3,720
Other provisions	1,260	1,390
Retirement benefit liability	5,153	5,122
Asset retirement obligations	706	692
Other	10,588	10,650
Total non-current liabilities	49,762	53,289
Total liabilities	206,378	215,294
Net assets		
Shareholders' equity		
Share capital	10,000	10,000
Capital surplus	7,259	7,259
Retained earnings	115,182	122,359
Treasury shares	(1,318)	(1,301)
Total shareholders' equity	131,124	138,317
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	10,999	16,823
Deferred gains or losses on hedges	(48)	(82)
Revaluation reserve for land	8,083	8,083
Foreign currency translation adjustment	25,935	27,207
Remeasurements of defined benefit plans	(311)	(332)
Total accumulated other comprehensive income	44,659	51,699
Non-controlling interests	1,719	1,921
Total net assets	177,502	191,938
Total liabilities and net assets	383,881	407,233

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	77,114	99,089
Cost of sales	41,390	51,306
Gross profit	35,723	47,783
Selling, general and administrative expenses	27,546	32,343
Operating profit	8,176	15,440
Non-operating income		
Interest income	126	146
Dividend income	423	452
Share of profit of entities accounted for using equity method	185	770
Foreign exchange gains	-	143
Other	195	185
Total non-operating income	931	1,698
Non-operating expenses		
Interest expenses	350	374
Foreign exchange losses	9	-
Other	260	272
Total non-operating expenses	620	647
Ordinary profit	8,488	16,491
Extraordinary income		
Gain on sale of non-current assets	561	-
Total extraordinary income	561	-
Profit before income taxes	9,049	16,491
Income taxes	2,591	5,096
Profit	6,458	11,394
Profit attributable to non-controlling interests	106	196
Profit attributable to owners of parent	6,352	11,197

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	6,458	11,394
Other comprehensive income		
Valuation difference on available-for-sale securities	(3,558)	5,768
Deferred gains or losses on hedges	(37)	(34)
Foreign currency translation adjustment	(653)	1,070
Remeasurements of defined benefit plans, net of tax	(62)	(26)
Share of other comprehensive income of entities accounted for using equity method	101	268
Total other comprehensive income	(4,210)	7,045
Comprehensive income	2,248	18,440
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,079	18,238
Comprehensive income attributable to non-controlling interests	168	202